

APPENDIX A

New in the 2015 FI Collection

The 2015 FI collection has implemented several changes in order to improve the collection process, analysis and reporting processes. The changes are as follows:

- **FI-Templates**
 - An additional question has been added to the Company Number selection section to indicate if the company (and affiliate company numbers) are in Active or Run-off reporting status
 - Company groupings have been updated to include 2015 changes
 - Minor formatting changes have been made to improve FI templates

- **Reporting and Submission Requirements Manual**
 - The data element Allocated Equity has been clarified to include specific references for foreign companies
 - Clarification has been included for Standard Commissions Other than PPA